

Elevate Ventures Investor Network Terms and Conditions

By checking this box and clicking on the "sign up" button on this page, you will be deemed to have acknowledged and agreed to the terms and conditions of participation in the Elevate Ventures Investor Network ("EVIN"), which are set forth as follows:

You certify to Elevate Ventures, Inc. ("Elevate Ventures") that you or your organization qualifies as an "accredited investor" within the meaning of Rule 501 of Regulation D promulgated under the Securities Act of 1933, as amended. You understand that Elevate Ventures will rely on such certification for the purpose of complying with all applicable securities laws. Further, you agree to notify Elevate Ventures promptly of any change in the foregoing certification.

Elevate Ventures reserves the right to exclude you from EVIN with or without cause at any time.

Elevate Ventures is not a broker-dealer and does not effect transactions in securities for the account of others. Neither the invitation to participate in EVIN nor any other activities of Elevate Ventures in connection therewith, including without limitation the circulation of the Elevate Ventures investment update, shall be deemed to constitute an offer to sell or solicit an offer to purchase securities.

Elevate Ventures is not an investment advisor. Any information provided on EVIN by Elevate Ventures does not constitute investment advice or an offer to provide investment advice and is subject to correction, completion and amendment without notice. Elevate Ventures does not recommend or discourage investment in any entity with which you may become aware by virtue of your participation in EVIN.

The information contained on EVIN is provided for general information only. EVIN serves merely as a vehicle to allow interested investors and investor groups to view the ideas and activities of numerous participating companies and to learn about unique types of businesses being developed.

Neither Elevate Ventures, nor any other organization, group or individual acting in connection with Elevate Ventures or EVIN, may make any representation or warranty as to the accuracy, completeness or authenticity of the information provided by the participating companies or their representatives through EVIN or otherwise, and Elevate Ventures assumes no liability or responsibility for any omissions or errors in the contents of EVIN.

Elevate Ventures does not make any representation or warranty as to any participating company as an investment opportunity. If any investment in a participating company occurs as a direct or indirect result of participation in EVIN, it will be solely on the initiative of the investor without participation by or transaction-related compensation to Elevate Ventures or its agents. Elevate Ventures will not be paid compensation by participating companies, either in connection with its activities through EVIN or by any participating company or related to any third party investment in any such company.

As with all investments, an investment in a company through participation in EVIN will involve a high degree of risk. Prior to making any investment, investors should perform their own due diligence, such as conducting their own investigation of facts submitted by the participating companies, soliciting such information from the participating companies as needed to make an informed decision, and negotiating the terms of their own investment, if any, without any participation by Elevate Ventures or its agents. Further, investors should consult with their own investment, accounting, legal and tax advisers to independently evaluate the risks, consequences and suitability of that investment.

Elevate Ventures is an Indiana nonprofit corporation that has qualified as a tax-exempt organization under Section 501(c)(3) of the Internal Revenue Code. Elevate Ventures was organized with a mission to foster and promote the development of entrepreneurs and emerging companies within the State of Indiana in support of the Indiana economy and its creation and retention of jobs. Consistent with its mission, Elevate Ventures provides direct assistance to emerging Indiana companies, which may include certain of the companies participating in EVIN, in the form of a variety of business support services and mentorship programs, as well as capital resources.